



CCDS

CROP CONDITION AND DEVELOPMENT STAGES

JULY 23, 2020



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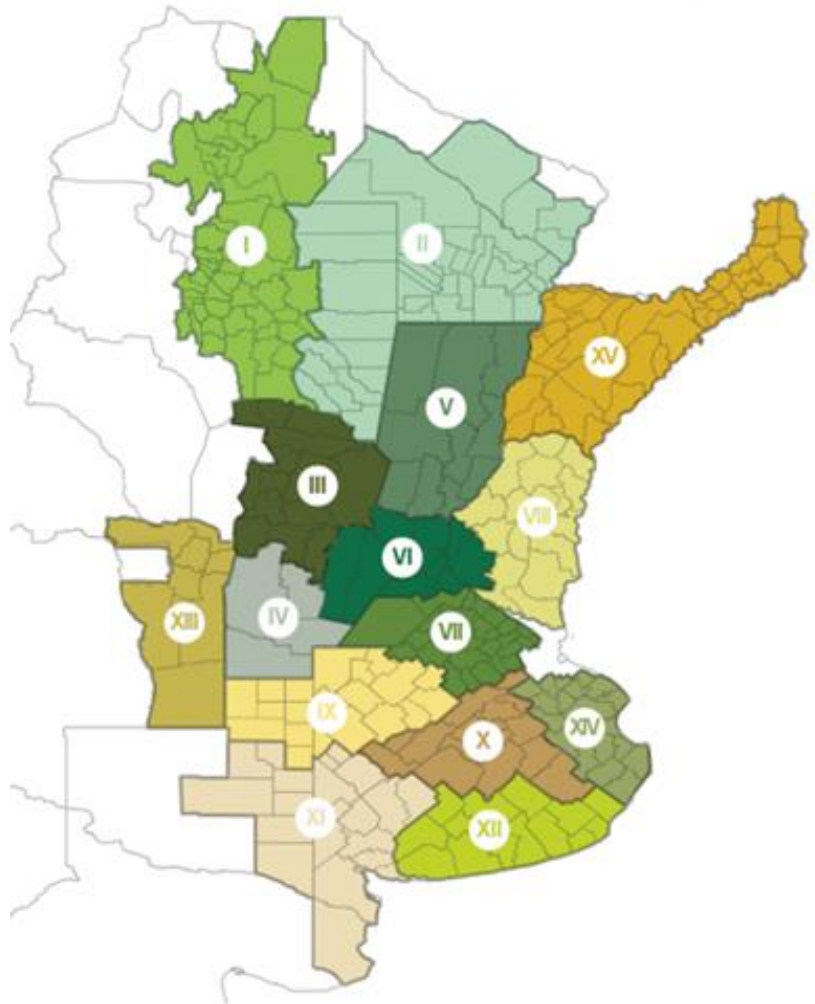
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

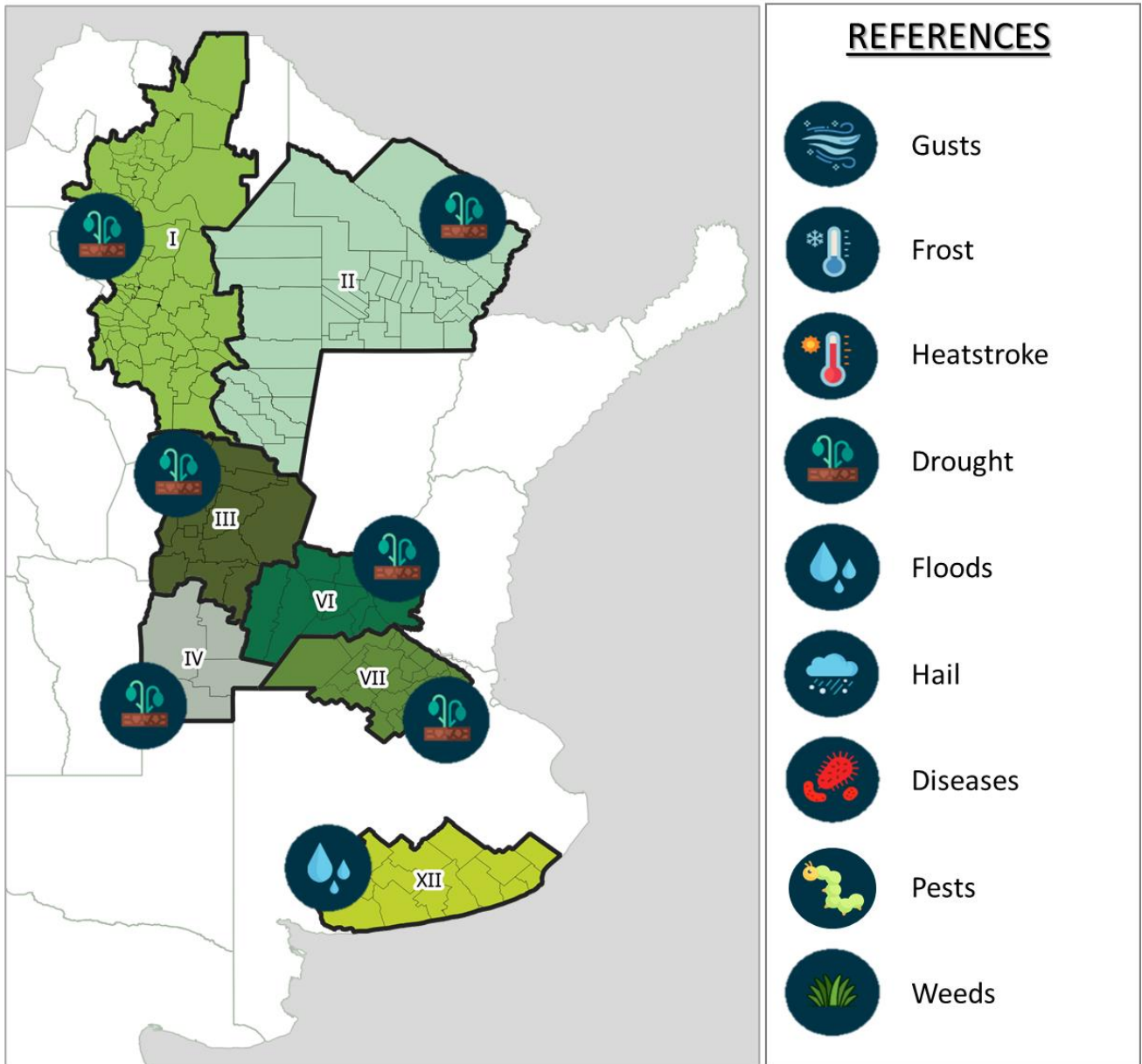
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We appreciate the contribution of our Network of Collaborators throughout the country.

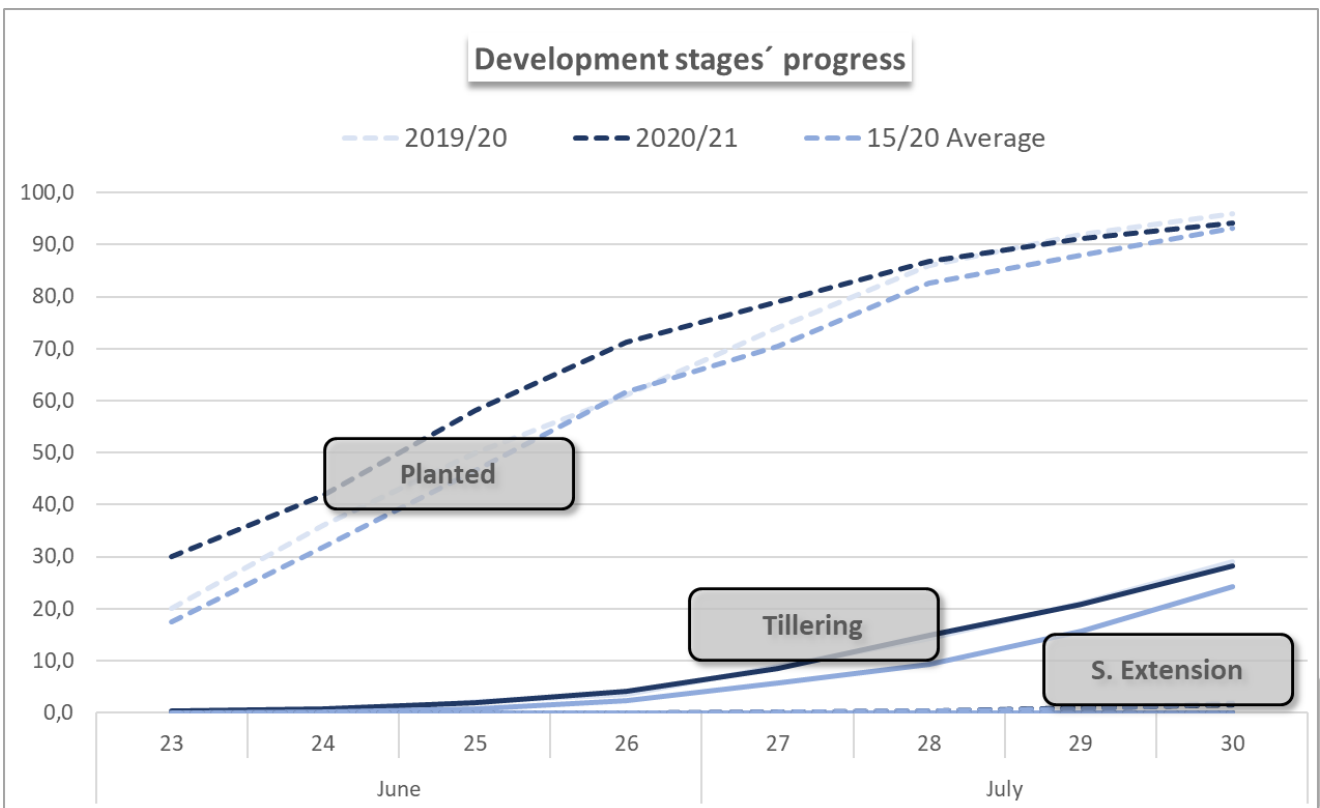
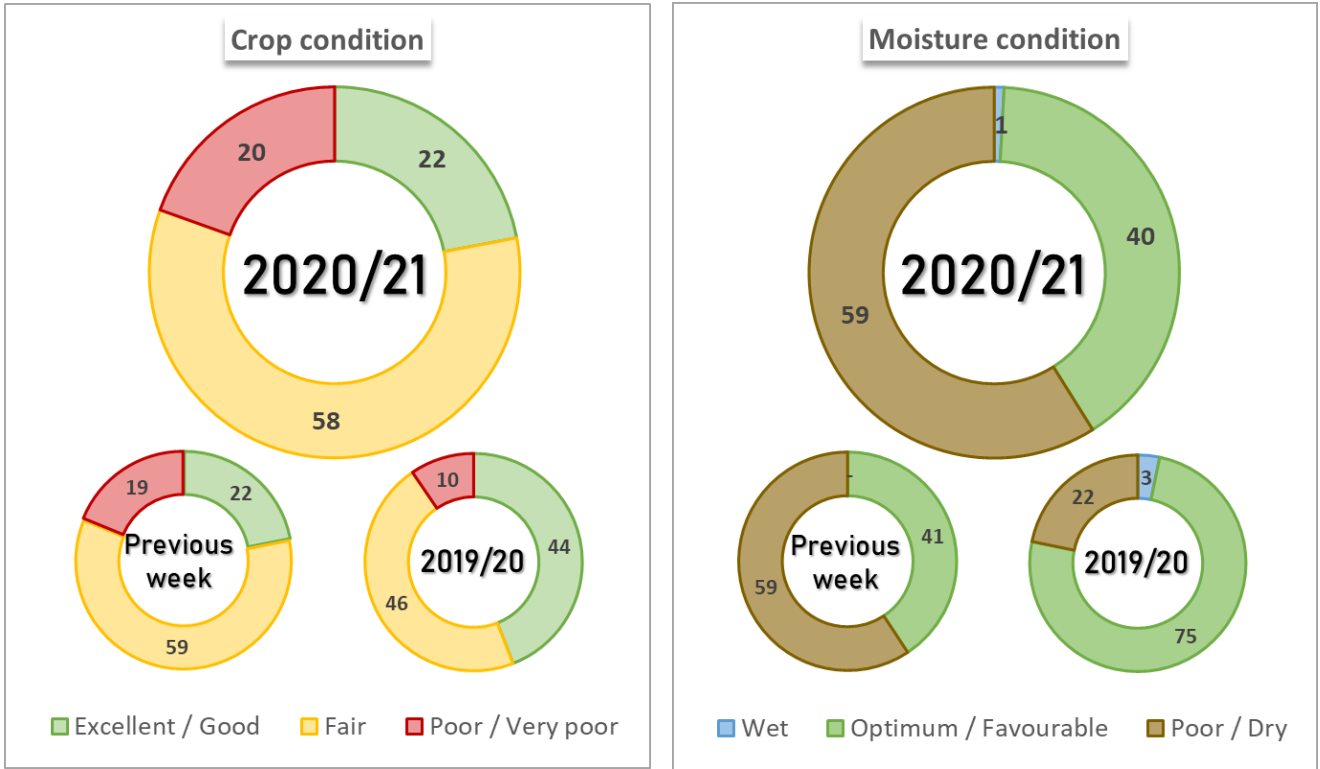
RECENT ADVERSE EVENTS



METHODOLOGY

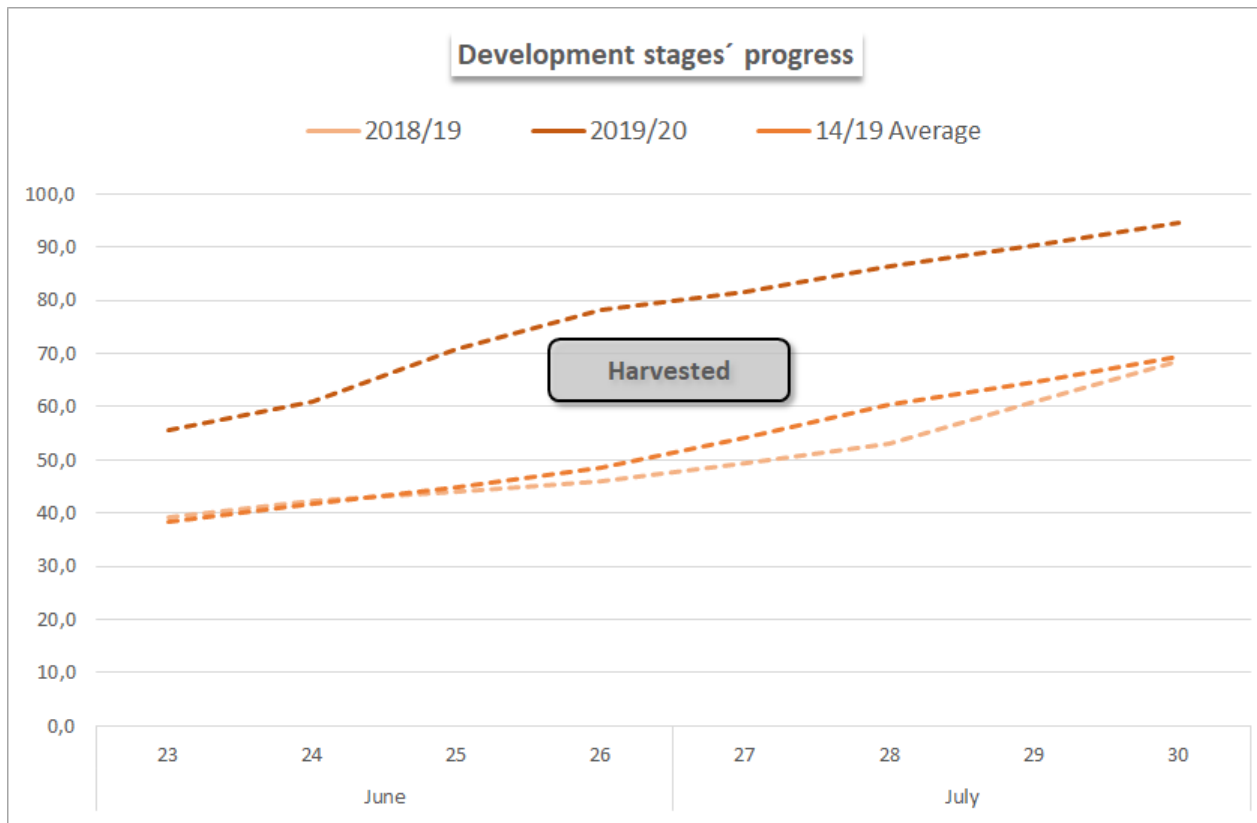
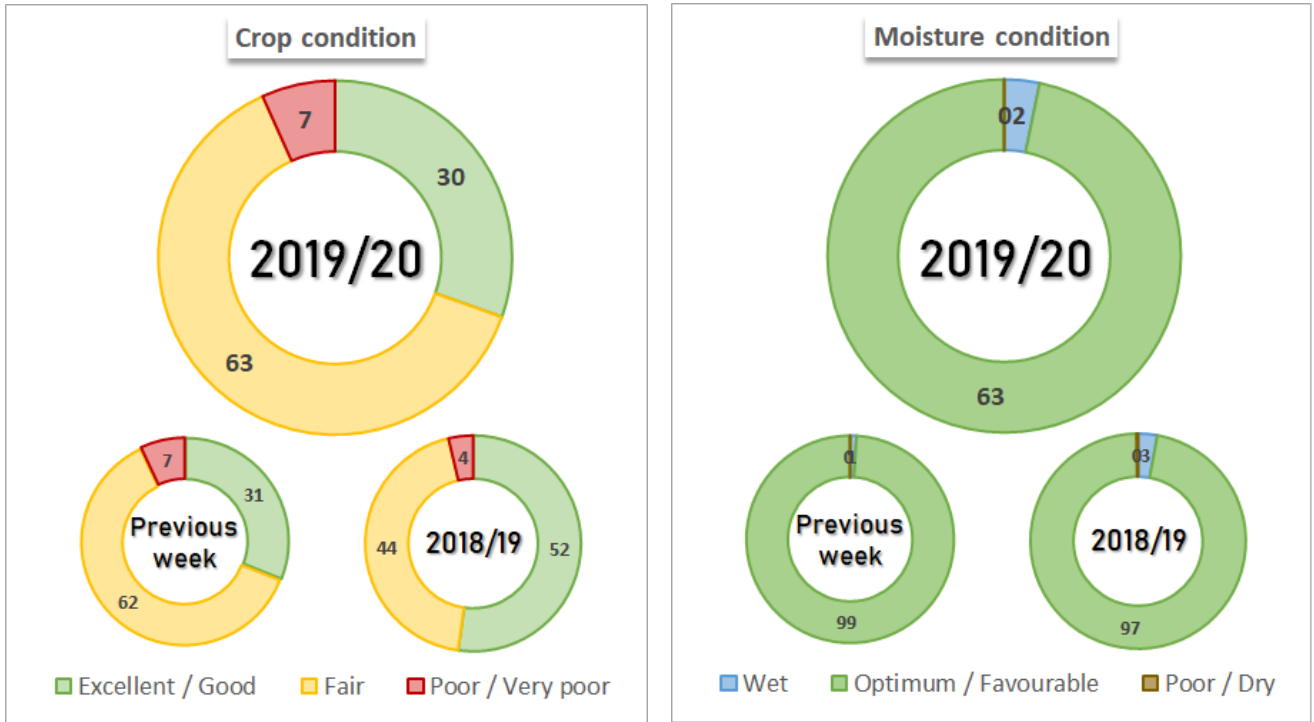
Findings of the survey conducted through July 22, 2020. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

WHEAT 2020/21



Regional participation in the total national area (%)															
Regions	VI	III	XII	VII	XI	IX	V	IV	II	I	X	VIII	XIV	XV	XIII
Nat. Part. 2019/20	13,1	7,9	11,0	10,0	9,8	9,2	7,7	5,7	5,6	6,2	6,1	5,1	2,0	0,4	0,2
Hist. Nat. Part.	13,3	11,6	9,7	9,5	9,3	8,3	6,9	6,6	6,8	6,1	5,3	4,6	1,6	0,3	0,2
Moisture condition, Crop condition & Development stages															Week 30
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested				
I - NOA	Drought	20/21	-	58,0	100,0	66,0	20,0	-	-	-	-				
		19/20	94,0	95,0	100,0	68,0	26,0	-	-	-	-				
		15/20 Average	-	-	100,0	62,0	19,0	0,6	-	-	-	-			
II - NEA	Drought	20/21	-	60,0	100,0	40,0	5,0	-	-	-	-				
		19/20	93,0	96,0	100,0	31,0	4,0	-	-	-	-				
		15/20 Average	-	-	100,0	39,0	6,2	-	-	-	-	-			
III - CN Cba	Drought	20/21	-	50,0	100,0	38,0	-	-	-	-	-				
		19/20	95,0	98,0	100,0	36,0	-	-	-	-	-				
		15/20 Average	-	-	100,0	42,6	-	-	-	-	-	-			
IV - S Cba	Drought	20/21	-	61,0	100,0	31,0	-	-	-	-	-				
		19/20	94,0	99,0	100,0	32,0	-	-	-	-	-				
		15/20 Average	-	-	99,4	26,4	-	-	-	-	-	-			
V - CN S Fe		20/21	56,0	100,0	100,0	38,0	-	-	-	-	-				
		19/20	95,0	91,0	99,0	38,0	-	-	-	-	-				
		15/20 Average	-	-	99,8	29,4	-	-	-	-	-	-			
VI - Núcleo Norte	Drought	20/21	-	70,0	100,0	34,0	-	-	-	-	-				
		19/20	97,0	95,0	100,0	45,0	-	-	-	-	-				
		15/20 Average	-	-	96,4	28,6	0,6	-	-	-	-	-			
VII - Núcleo Sur	Drought	20/21	-	-	97,6	-	-	-	-	-	-				
		19/20	95,0	-	100,0	-	-	-	-	-	-				
		15/20 Average	-	-	91,2	-	-	-	-	-	-	-			
IX - N LP - S BA		20/21	65,0	-	92,3	-	-	-	-	-	-				
		19/20	93,0	-	96,0	-	-	-	-	-	-				
		15/20 Average	-	-	92,2	-	-	-	-	-	-	-			
X - Ctro BA		20/21	100,0	-	90,0	-	-	-	-	-	-				
		19/20	99,0	-	90,0	-	-	-	-	-	-				
		15/20 Average	-	-	79,4	-	-	-	-	-	-	-			
XI - SO BA - S LP		20/21	97,0	-	92,3	-	-	-	-	-	-				
		19/20	96,0	-	94,0	-	-	-	-	-	-				
		15/20 Average	-	-	79,8	-	-	-	-	-	-	-			
XII - SE BA	Floods	20/21	93,0	-	68,8	-	-	-	-	-	-				
		19/20	99,0	-	81,0	-	-	-	-	-	-				
		15/20 Average	-	-	71,4	-	-	-	-	-	-	-			
National		20/21	40,2	80,5	94,1	28,2	1,5	-	-	-	-				
		19/20	95,4	96,7	96,0	29,0	2,0	-	-	-	-				
		15/20 Average	-	-	93,2	24,3	1,7	0,0	-	-	-	-			

CORN 2019/20



Regional participation in the total national area (%)																
Regions	III	IV	VI	IX	II	VII	I	X	XIII	VIII	V	XII	XI	XIV	XV	
Nat. Part. 2019/20	14,3	12,6	10,6	10,6	10,0	8,6	5,7	5,2	5,2	5,1	3,7	3,7	2,6	1,8	0,5	
Hist. Nat. Part.	14,7	12,6	10,5	10,8	9,9	8,7	6,5	5,5	4,4	4,2	3,9	3,2	2,9	1,7	0,6	
Moisture condition, Crop condition & Development stages															Week 30	
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaf Development	Pollination	Silking	Grain Growth	Mature	Harvested					
I - NWA		19/20	-	92,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	82,0				
		18/19	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	60,0				
		14/19 Average	✓ -	✓ -	100,0	100,0	100,0	100,0	100,0	100,0	100,0	40,6				
II - NEA		19/20	-	92,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	92,0				
		18/19	91,0	87,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	42,0				
		14/19 Average	✓ -	✓ -	100,0	100,0	100,0	100,0	100,0	100,0	100,0	44,1				
III - NCnt Cba		19/20	100,0	99,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	97,7				
		18/19	99,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	54,9				
		14/19 Average	✓ -	✓ -	100,0	100,0	100,0	100,0	100,0	100,0	100,0	59,8				
IV - S Cba		19/20	100,0	99,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	94,1				
		18/19	99,0	99,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	55,9				
		14/19 Average	✓ -	✓ -	100,0	100,0	100,0	100,0	100,0	100,0	100,0	61,5				
V - NCnt S Fe		19/20	99,0	95,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	91,2				
		18/19	97,0	95,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	68,6				
		14/19 Average	✓ -	✓ -	100,0	100,0	100,0	100,0	100,0	100,0	100,0	74,4				
VI - North Belt		19/20	100,0	97,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,8				
		18/19	97,0	97,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,4				
		14/19 Average	✓ -	✓ -	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,4				
VII - South Belt		19/20	98,0	95,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,7				
		18/19	96,0	96,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	94,5				
		14/19 Average	✓ -	✓ -	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,1				
IX - N LP - W BA		19/20	95,0	95,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	94,7				
		18/19	98,0	99,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	82,5				
		14/19 Average	✓ -	✓ -	100,0	100,0	100,0	100,0	100,0	100,0	100,0	79,4				
X - Cnt BA		19/20	95,0	92,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	94,2				
		18/19	98,0	97,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	81,2				
		14/19 Average	✓ -	✓ -	100,0	100,0	100,0	100,0	100,0	100,0	100,0	79,5				
XII - SE BA		19/20	92,0	90,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	85,9				
		18/19	93,6	97,3	100,0	100,0	100,0	100,0	100,0	100,0	100,0	65,8				
		14/19 Average	✓ -	✓ -	100,0	100,0	100,0	100,0	100,0	100,0	100,0	68,5				
XIII - San Luis		19/20	100,0	83,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,3				
		18/19	100,0	98,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	55,9				
		14/19 Average	✓ -	✓ -	100,0	100,0	100,0	100,0	100,0	100,0	100,0	67,8				
National		19/20	62,9	93,3	100,0	100,0	100,0	100,0	100,0	100,0	100,0	94,6				
		18/19	96,9	96,3	100,0	100,0	100,0	100,0	100,0	100,0	100,0	68,6				
		14/19 Average	✓ -	✓ -	100,0	100,0	100,0	100,0	100,0	100,0	100,0	69,6				

EARLY CORN 2019/20

Regional participation in the total national area (%)															
Regions	II	VI	VII	IX	I	III	X	VIII	IV	XII	V	XI	XIII	XIV	XV
Nat. Part. 2019/20	16,0	16,0	12,8	11,0	9,1	5,5	5,3	5,3	5,2	3,8	2,7	2,6	2,1	1,8	0,8
Hist. Nat. Part.	12,5	17,2	13,9	10,6	7,7	4,2	6,0	5,2	6,5	4,5	3,0	3,8	2,1	2,0	0,6
Moisture condition, Crop condition & Development stages														Week 30	
Zone	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaf Development	Pollination	Silking	Grain Growth	Mature	Harvested				
I - NWA		19/20	-	92,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	82,0			
		18/19	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	60,0			
		14/19 Average	✓	-	-	100,0	100,0	100,0	100,0	100,0	100,0	49,0			
II - NEA		19/20	-	92,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	92,0			
		18/19	91,0	87,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	42,0			
		14/19 Average	✓	-	-	100,0	100,0	100,0	100,0	100,0	100,0	52,7			
III - NCnt Cba		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		14/19 Average	✓	-	-	100,0	100,0	100,0	100,0	100,0	100,0	94,9			
IV - S Cba		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		14/19 Average	✓	-	-	100,0	100,0	100,0	100,0	100,0	100,0	96,0			
V - NCnt S Fe		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		14/19 Average	✓	-	-	100,0	100,0	100,0	100,0	100,0	100,0	97,7			
VI - North Belt		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		14/19 Average	✓	-	-	100,0	100,0	100,0	100,0	100,0	100,0	99,7			
VII - South Belt		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		14/19 Average	✓	-	-	100,0	100,0	100,0	100,0	100,0	100,0	99,7			
IX - N LP - W BA		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		14/19 Average	✓	-	-	100,0	100,0	100,0	100,0	100,0	100,0	97,8			
X - Cnt BA		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		14/19 Average	✓	-	-	100,0	100,0	100,0	100,0	100,0	100,0	97,6			
XII - SE BA		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		18/19	97,0	99,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	90,0			
		14/19 Average	✓	-	-	100,0	100,0	100,0	100,0	100,0	100,0	90,9			
XIII - San Luis		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		18/19	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		14/19 Average	✓	-	-	100,0	100,0	100,0	100,0	100,0	100,0	97,1			
National		19/20	-	92,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	97,0			
		18/19	93,9	91,2	100,0	100,0	100,0	100,0	100,0	100,0	100,0	82,9			
		14/19 Average	✓	-	-	100,0	100,0	100,0	100,0	100,0	100,0	85,0			

